

**Fiserv Director Workshop
March 2011
San Diego**

10:00 AM **Welcome and Introductions**

10:15 AM **Director System Overview (Tips and Tricks)**

Report Archive

Director Feature/Functionality

- **Notes**
- **Envelopes**
- **Image Markups**
- **Cross-Referencing**
- **Navigator Integration**

Director Ancillary Products

Scanning (Foldering-Host Link)

Automated Indexing

Virtual Print Driver

EDM Services

Advanced Mail Services (Email Capability)

12:00 **Lunch**

1:00PM **Director Ancillary Products - Continued**

Workflow

Document Tracking

Records Management

Outlook Integration

Publishing

Document Distribution

Document Designer

3:00PM **Wrap-Up**